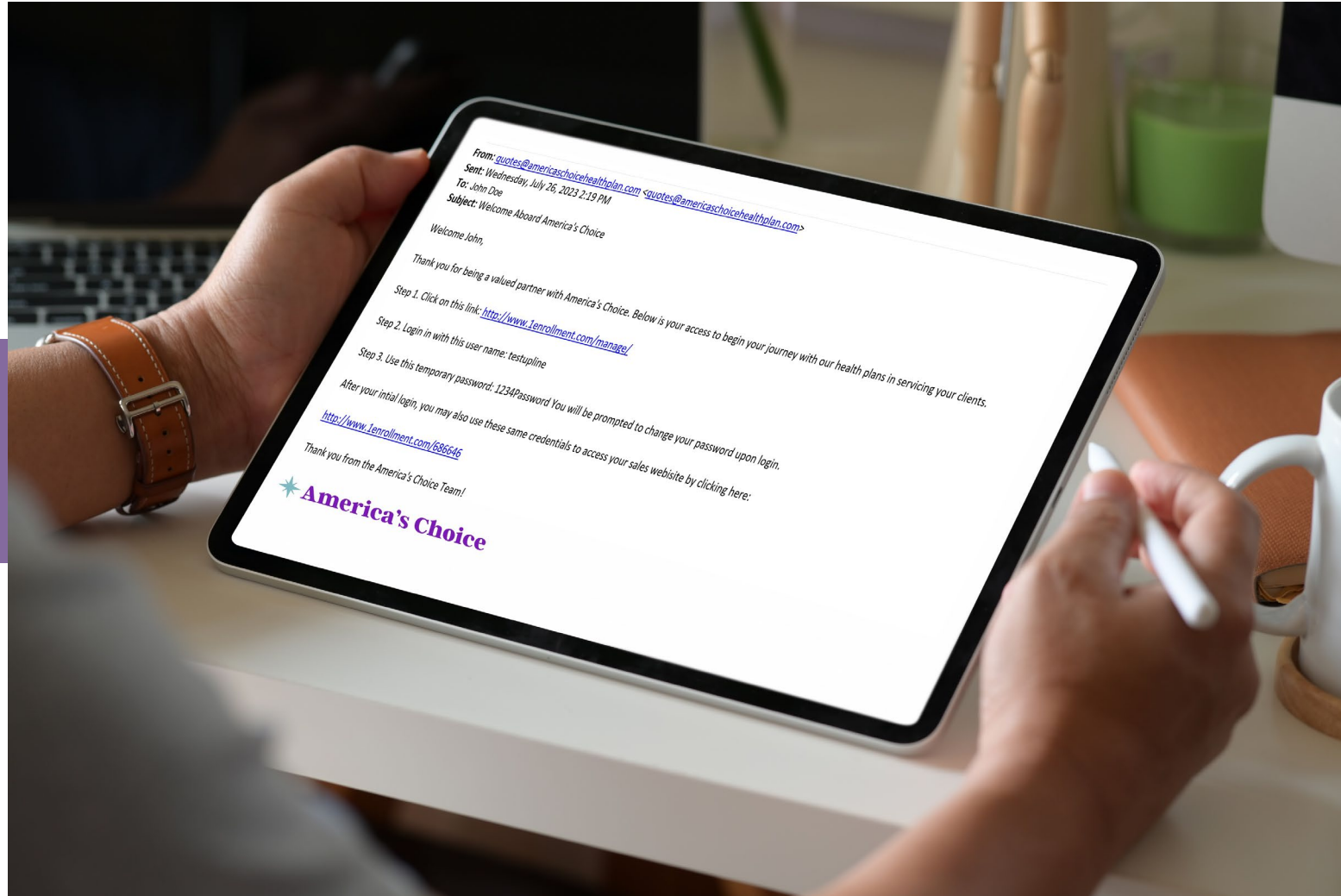


America's ✦ Choice

E123
User Manual

Agent Welcome Email



 **America's Choice**

Your Home Page



Navigate the site via the tabs in the upper portion of the screen or via the individual tiles.

The screenshot shows the US HealthCenter home page. A red rounded rectangle highlights the top navigation bar, which includes the text "US HealthCenter" and tabs for "Search", "Members", "Agents-Groups", "Billing", and "Comm". To the right of these tabs are three icons: a download arrow, an information circle, and a user profile icon.

Below the navigation bar, the page is divided into several content tiles:

- Good Morning** - Thursday, July 13, 2023. This tile displays user information: "US HealthCenter (1514)", "TEST (686646)", "Username : testupline", "Website: http://www.1enrollment.com/686646", and "Last Login : July 13, 2023 at 11:40 AM". Below this information is a "TEST" label.
- Recently Visited Pages** - This tile lists two entries: "Home HOME - Today at 11:40:44 AM" and "Home HOME - Today at 11:33:07 AM", each with a small house icon.
- Members** - This tile has a "View Members" link and a dropdown menu set to "Employees + Products*" with a "View" button. Below are links for "Member Basic Search" and "Member Advanced Search".
- Agents-Groups** - This tile has a "View Agents-Groups" link and a dropdown menu set to "Agent + Group List*" with a "View" button. Below are links for "View Agent-Group Tree" and "Search for Agents-Groups".
- Billing** - This tile has a "View Billing List" link with sub-links "TD - YD - MO - 7 - 30 - 60 - 90", a "View Billing Summary" link with the same sub-links, a "Search Billing Transactions" link, and a "View Today's Declined Billing" link.
- Commissions** - This tile has a "View Commission List" link and a "View Commission Summary" link.

Search Tab

US HealthCenter | **Search** | Members | Agents-Groups | Billing | Comm

Good Morning ☺

US HealthCenter (1 TEST (686646)
Username: testuplin
Website: http://www.
Last Login: July 29, 2023

TEST • John Smith
Email: krystle.orozco@americaschoicehealthplan.com

Search

- Members (Basic)
- Members (Advanced)
- Agents-Groups
- Billing

Recently Visited Pages

- Home HOME - Today at 11:32:14 AM
- Home HOME - 7/28/2023 at 11:11:19 AM
- Agent-Group List: Page 1 AGENT - 7/28/2023 at 11:11:06 AM
- Home HOME - 7/28/2023 at 11:10:58 AM
- Home HOME - 7/28/2023 at 11:10:53 AM
- Home HOME - 7/28/2023 at 11:10:46 AM
- Home HOME - 7/28/2023 at 11:10:42 AM
- Home HOME - 7/28/2023 at 10:32:48 AM
- Home HOME - 7/28/2023 at 10:30:04 AM
- Commission COMMISSION - 7/28/2023 at 10:29:42 AM

Members

- View Members
- Employees + Products* View
- Member Basic Search
- Member Advanced Search

Agents-Groups

- View Agents-Groups
- Agent + Group List* View
- View Agent-Group Tree
- Search for Agents-Groups

Billing

- View Billing List
TD - YD - MO - 7 - 30 - 60 - 90
- View Billing Summary
TD - YD - MO - 7 - 30 - 60 - 90
- Search Billing Transactions
- View Today's Declined Billing

Commissions

- View Commission List
- View Commission Summary

Member Search

Basic & Advanced Search



Click here to a basic or advanced search for enrolled members

The screenshot shows the US HealthCenter website interface. The top navigation bar includes 'Search', 'Members', 'Agents-Groups', 'Billing', and 'Comm'. The 'Search' menu is open, showing options for 'Members (Basic)', 'Members (Advanced)', 'Agents-Groups', and 'Billing'. The 'Members' section on the right contains a 'View Members' button with a dropdown menu for 'Employees + Products*' and a 'View' button. Below this, there are links for 'Member Basic Search' and 'Member Advanced Search'. The 'Agents-Groups' section has a 'View Agents-Groups' button with a dropdown for 'Agent + Group List*' and a 'View' button, along with links for 'View Agent-Group Tree' and 'Search for Agents-Groups'. The 'Billing' section includes links for 'View Billing List', 'View Billing Summary', 'Search Billing Transactions', and 'View Today's Declined Billing'. The 'Commissions' section has links for 'View Commission List' and 'View Commission Summary'. The left sidebar shows a 'Good Morning' greeting, user information for 'TEST (686646)', and a 'Recently Visited Pages' list.

Basic Member Search



US HealthCenter Search Members Agents-Groups Billing Comm

Member Basic Search

Member IDs:

Agent-Group ID: Tree

Agent-Group IDs:

Include Test Agents-Groups: No Yes

Policy Number:

First Name:

Last Name:

Phone:

State:

Zip Code:

Email Address:

Product Created From: To:

Product Active From: To:

Product Inactive From: To:

Products:

- 40995 - \$1000 Diamond PPO - \$1000 Classic PPO
- 41187 - \$1000 Diamond RBP - Healt...HealthSmart Prac & Anc
- 40985 - \$1000 Diamond RBP - PHCS ...RBP - PHCS Prac & Anc
- 40996 - \$1500 Platinum PPO - \$1500 Classic PPO
- 41188 - \$1500 Platinum RBP - Heal...HealthSmart Prac & Anc
- 40986 - \$1500 Platinum RBP - PHCS...RBP - PHCS Prac & Anc
- 40997 - \$2500 Gold PPO - \$2500 Classic PPO

Status: Active Inactive All

Sort: Name ID

Product IDs:

Dependent IDs:

Dependent First Name: Last:

Sort By:

Basic Member Search

- Member ID's
- Agent-Groups
- Policy Number
- Member Information
- Products

Advanced Member Search



A screenshot of the "Advanced Member Search" interface. The top navigation bar includes "US HealthCenter" and menu items for "Search", "Members", "Agents-Groups", "Billing", and "Comm". A red circle highlights the "Member Search" sidebar on the left, which lists seven filter categories: "Primary", "Dates", "Tracking", "Payment", "Attributes", "Dependents", and "Custom". The main content area shows a breadcrumb trail: "Open All • Primary • Dates • Tracking • Payment • Attributes • Dependents • Custom • Close All". At the top right of the main area are buttons for "Search Members", "Save", and "Clear". At the bottom of the main area is a search control bar with buttons for "Search Members", "Save", and "Clear", a "Columns:" dropdown set to "Employees + Products*", a "Display:" dropdown set to "100", and a checkbox for "Keep Search Open".

Advanced Member Search

- The advanced member search screen looks like this.
- You have 7 options to pull information from.

Option #1

Primary Search



US HealthCenter Search Members Agents-Groups Billing Comm

Member Search Open All • Primary • Dates • Tracking • Payment • Attributes • Dependents • Custom • Close All Search Members Save Clear

Primary

Status:

Member ID:

Member IDs:

Agent-Group ID: FIND Tree Not

Agent-Group IDs:

Agents-Groups Active: Any Yes No

Include Test Agents-Groups: No Yes

Assigned Agent-Group ID: FIND Tree Any Blank Not Blank

Product Assigned ID: FIND Tree Any Blank Not Blank

First Name: Blank

Last Name: Blank

Company:

City:

State:
Ctrl/Cmd click to select multiple
 Alabama
 Alaska
 American Samoa
 Arizona
 Arkansas

Zip Code:

Email:

Any Blank Not Blank

Phone: -

Phone Any Blank Not Blank

Phone 2 Any Blank Not Blank

Policy Number: Blank

Products OR AND NONE
Ctrl/Cmd click to select multiple
 ALL PRODUCTS
 40995 - \$1000 Diamond PPO - \$1000 Classic PPO
 41187 - \$1000 Diamond RBP - Healt...HealthSmart Pr
 40985 - \$1000 Diamond RBP - PHCS ...RBP - PHCS Pra
 40996 - \$1500 Platinum PPO - \$1500 Classic PPO
 41188 - \$1500 Platinum RBP - Heal...HealthSmart Pra
 40986 - \$1500 Platinum RBP - PHCS...RBP - PHCS Pra
 40997 - \$2500 Gold PPO - \$2500 Classic PPO
 41189 - \$2500 Gold RBP - HealthSm...HealthSmart Pr
 40987 - \$2500 Gold RBP - PHCS Pra...RBP - PHCS Pra
 40992 - \$2500 HSA PPO - \$2500 HSA PPO
 40989 - \$2500 HSA RBP - PHCS Prac...RBP - PHCS Pra
 Status: Active Inactive All
 Sort: Name ID

NOT Products
Ctrl/Cmd click to select multiple
 40995 - \$1000 Diamond PPO - \$1000 Classic PPO
 41187 - \$1000 Diamond RBP - Healt...HealthSmart Pr
 40985 - \$1000 Diamond RBP - PHCS ...RBP - PHCS Pra
 40996 - \$1500 Platinum PPO - \$1500 Classic PPO
 Status: Active Inactive All
 Sort: Name ID

Product IDs: Not

Primary Search

- Member information
- Products
- Agents
- Policy Number



Option #2

Date Search



US HealthCenter Search Members Agents-Groups Billing Comm

Member Search Open All Primary Dates Tracking Payment Attributes Dependents Custom Close All

Primary

Dates

Keywords: today - yesterday - tomorrow - thisweek - lastweek - nextweek - thismonth - nextmonth - lastmonth - thisyear - lastyear - nextyear - last#days - next#days

| Member | Product |
|--|---|
| Member Created - From <input type="text"/> To <input type="text"/> | Product Created - From <input type="text"/> To <input type="text"/> |
| Interaction Date - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank | Active Date - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank |
| Date of Birth Primary - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank | Product Active - As Of <input type="text"/> |
| Date of Birth Dependent - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank | Inactive Date - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank |
| Transaction Date - From <input type="text"/> To <input type="text"/> | Inactive Date Set - From <input type="text"/> To <input type="text"/> (Both dates required) |
| Note Created - From <input type="text"/> To <input type="text"/> | First Billing Date - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank |
| ToDo - From <input type="text"/> To <input type="text"/> | Next Billing Date - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank |
| Document - From <input type="text"/> To <input type="text"/> | Hold Start Date - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank |
| | Fulfillment Date - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank |
| | Shipping Date - From <input type="text"/> To <input type="text"/> <input type="checkbox"/> Blank |

Tracking

Payment

Attributes

Dependents

Custom

Columns: Display: Keep Search Open

Date Search

- Date of Birth
- Membership Date
- Interaction Date
- Transaction Date

Option #3

Tracking Search



US HealthCenter Search Members Agents-Groups Billing Comm

Member Search Open All Primary Dates Tracking Payment Attributes Dependents Custom Close All

Primary

Dates

Tracking

Enroller

Interaction Type Not Blank

Interaction Result Not

Updated Since
Use format: 07/29/2023 11:35 AM

Inactive Reason Ctrl/Cmd click to select multiple

- Changed mind
- Financial reasons
- Health issues
- Invalid payment information
- Member requested
- Misrepresented
- Moving out of the country

Hold Type Hold Suspend Include Exclude

Hold Reason Ctrl/Cmd click to select multiple

- Transaction Declined

Not

Payment

Attributes

Dependents

Custom

Search Members Save Clear Columns: Employees + Products* Display: 100 Keep Search Open

Tracking Search

- Enroller
- Interaction Type
- Inactive Reason
- Hold Type
- Hold Reason

Option #4

Payment Search



US HealthCenter Search Members Agents-Groups Billing Comm

Member Search Open All • Primary • Dates • Tracking • Payment • Attributes • Dependents • Custom • Close All Search Members Save Clear

Primary

Dates

Tracking

Payment

Paid Any Yes No

Payment # To

First Name

Last Name

Product Amount \$ To

Declined Count To

Last Transaction Incomplete Any Yes No
Within last 60 days or any transaction dates specified

ACH Account #

CC Type
Ctrl/Cmd click to select multiple

Payment Method Any Yes None

Payment Type
Default ACH
All Credit Card
List Bill

Has Default Any Yes No

Invoice Any Yes No

Payment Period

CC Last 4 Digits

CC Expiration and prior
Expires Within months

Blank

Attributes

Dependents

Custom

Search Members Save Clear Columns: Employees + Products* Display: 100 Keep Search Open

Payment Search

- Name
- ACH Account
- Credit Card Information
- Payment Type
- Payment Period

Option #5

Attributes Search



US HealthCenter Search Members Agents-Groups Billing Comm

Member Search Open All Primary Dates Tracking Payment Attributes Dependents Custom Close All Search Members Save Clear

Primary

Dates

Tracking

Payment

Attributes

Benefit
Ctrl/Cmd click to select multiple
Employee (7665)
Employee + Children (EC) (8270)
Employee + Family (EF) (8273)
Employee + Spouse (8378)

Social Security # Blank
Last 4 Only

Gender

Age To

Date of Birth

All Blank Invalid

Active Day To

Next Billing Day

Document Type
Ctrl/Cmd click to select multiple
Authorization
Cancellation
Letter
Signature Not

Best Call Time

Do Not Call Any Yes No

Email Opt Out Any Yes No

3rd Party Product Any Yes No

Next Billing Override Any Yes No

Dependents

Custom

Search Members Save Clear Columns: Employees + Products* Display: 100 Keep Search Open

Attributes Search

- Benefits
- Social Security #
- Gender
- Age
- Date of Birth
- Document Type

Option #6

Dependents Search



US HealthCenter Search Members Agents-Groups Billing Comm

Member Search Open All Primary Dates Tracking Payment Attributes Dependents Custom Close All Search Members Save Clear

Primary
Dates
Tracking
Payment
Attributes
Dependents

First Name Blank Email Gender

Last Name Blank Phone () - Age To

City Relationship Date of Birth All Blank Invalid

State Blank
Alabama
Alaska
American Samoa
Arizona

Zip Code

Student Any No Yes

Custom

Search Members Save Clear Columns: Employees + Products* Display: 100 Keep Search Open

Dependents Search

- Dependent's information
- Relationship
- Student

Option #7

Custom Search



US HealthCenter Search Members Agents-Groups Billing Comm

Dependents

Custom

Product Custom Questions

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for Cancer, heart disease including Bypass, Heart attack, Heart Surgery, and Stroke? Any Yes No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for confinement to home or incapacitated or incapable of self-support? Any Yes No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for Autoimmune or blood disease i.e., Lupus MS, Anemia, AIDS, HIV, Hemophilia, IBS, Crohn's? Any Yes No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for Organ Failure or Organ Transplant for Kidney, Liver, Lung, Heart and or any form of organ support i.e., dialysis? Any Yes No

Are you or any of your dependents to be covered currently pregnant or expecting? Any Yes No

Have you or any of your dependents to be covered, currently or in the past 5 years been hospitalized, excluding routine childbirth? Any Yes No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for Respiratory disorders, Emphysema, Chronic Bronchitis, COPD or Chronic Pneumonia? Any Yes No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for Musculoskeletal disorders i.e. Back disorders, Muscular Dystrophy, Cerebral Palsy, Dermatomyositis, Compartment Syndrome, Sciatica or Osteoporosis? Any Yes No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for substance abuse or dependency? Any Yes No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for Type 1 Diabetic? Any Yes No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for a previous major surgery? Or have an upcoming planned surgery? Any Yes No

Custom Search

- Product Custom Questions

Agent-Groups Search



Allows for quick information on groups, especially when you have many groups enrolled.

The screenshot displays the US HealthCenter web application interface. The top navigation bar includes 'US HealthCenter', 'Search', 'Members', 'Agents-Groups', 'Billing', and 'Comm'. A search dropdown menu is open, showing options: 'Members (Basic)', 'Members (Advanced)', 'Agents-Groups' (highlighted with a red box), and 'Billing'. The main content area is divided into several sections: 'Recently Visited Pages' (listing various 'Home' and 'Commission' pages), 'Members' (with a 'View Members' button and a dropdown menu set to 'Employees + Products'), 'Agents-Groups' (with a 'View Agents-Groups' button and a dropdown menu set to 'Agent + Group List*', and a 'Search for Agents-Groups' option highlighted with a red box), 'Billing' (with options like 'View Billing List' and 'View Billing Summary'), and 'Commissions' (with options like 'View Commission List' and 'View Commission Summary').

Agent-Group Search



US HealthCenter Search Members Agents-Groups Billing Comm

Agent-Group Search Open All Agent-Group Attributes License Tracking Dates Close All Search Agents-Groups Save Clear

Agent-Group

Agent-Group ID FIND Tree

Agent-Group IDs
one-per-line or comma list

Parent ID FIND

Agent-Group Type

Include Test Agents-Groups No Yes

Agent-Group Active All Yes No

Website Active All Yes No

List Bill Invoice All Yes No

Group All Yes No

Sales/Enroller All Yes No

Vendor All Yes No

Member Portal All Yes No

Agent-Group Portal All Yes No

Email Opt Out All Yes No

Agent-Group Label

Company

First Name

Last Name

City

State
ctrl+click

Zip Code

Email

Phone

User name

Tax ID

Code 1

Notes

Products (Ctrl + click)

ALL PRODUCTS

40995 - \$1000 Diamond PPO - \$1000 Classic PPO

41187 - \$1000 Diamond RBP - Healt...HealthSma

40985 - \$1000 Diamond RBP - PHCS...RBP - PHC:

40996 - \$1500 Platinum PPO - \$1500 Classic PPO

41188 - \$1500 Platinum RBP - Heal...HealthSmar

40986 - \$1500 Platinum RBP - PHCS...RBP - PHCS

40997 - \$2500 Gold PPO - \$2500 Classic PPO

41189 - \$2500 Gold RBP - HealthSm...HealthSma

40987 - \$2500 Gold RBP - PHCS Pra...RBP - PHCS

40992 - \$2500 HSA PPO - \$2500 HSA PPO

40989 - \$2500 HSA RBP - PHCS Prac...RBP - PHCS

Status: Active Inactive All

Sort: Name ID

Product IDs
one-per-line or comma list

Agent-Group Search

- ID
- Parent ID
- Company Information
- Products

Billing Search



US HealthCenter | Search | Members | Agents-Groups | Billing | Comm

Search

Members (Basic)
Members (Advanced)
Agents-Groups
Billing

Good Morning
US HealthCenter (1)
TEST (686646)
Username: test
Website: http://www.
Last Login: July 23, 2023
TEST - John Smith
Email: krystle.orozco@americaschoicehealthplan.com

Recently Visited Pages

- Home HOME - Today at 11:32:14 AM
- Home HOME - 7/28/2023 at 11:11:19 AM
- Agent-Group List: Page 1 AGENT - 7/28/2023 at 11:11:06 AM
- Home HOME - 7/28/2023 at 11:10:58 AM
- Home HOME - 7/28/2023 at 11:10:53 AM
- Home HOME - 7/28/2023 at 11:10:46 AM
- Home HOME - 7/28/2023 at 11:10:42 AM
- Home HOME - 7/28/2023 at 10:32:48 AM
- Home HOME - 7/28/2023 at 10:30:04 AM
- Commission COMMISSION - 7/28/2023 at 10:29:42 AM

Members

- View Members
Employees + Products* View
- Member Basic Search
- Member Advanced Search

Agents-Groups

- View Agents-Groups
Agent + Group List* View
- View Agent-Group Tree
- Search for Agents-Groups

Billing

- View Billing List
TD - YD - MO - 7 - 30 - 60 - 90
- View Billing Summary
TD - YD - MO - 7 - 30 - 60 - 90
- Search Billing Transactions
- View Today's Declined Billing

Commissions

- View Commission List
- View Commission Summary

Click here to search by client billing information.

Billing Search



US HealthCenter Search Members Agents-Groups Billing Comm

Billing Search

Payment Date From: [] To: []

Product Created From: [] To: []

Product Active From: [] To: []

Settled From: [] To: [] Blank

Hold Date From: [] To: []

Hold Reason []

Member ID(s) []
one-per-line or comma list

Agent-Group ID [] FIND

Tree Not

Agent-Group IDs []
one-per-line or comma list

Tree Not

Include Test Agents-Groups No Yes

Username []

First Name []

Last Name []

State [Select...]

Zip Code []

Transaction ID(s) []
one-per-line or comma list

Payment Token(s) []
one-per-line or comma list

System ID []

Auth Code []

CC Last 4 Digits []

ACH Account # []

Payables OVER Any Yes No
UNDER Any Yes No

Payment # From: [] To: [] Other

Status Any Approved Declined

Refund Any Yes No

Refunded Any Yes No

Chargeback Any Yes No

Charged Back Any Yes No

Completed Any Yes No

Void Any Yes No

Method []
ACH
Credit Card
List Bill

Processor []
CC - Save
ACH - SAVE
List_Bill - Save
CC - STRIPE
CC - NMI

CC Type []
Visa
MasterCard
American Express
Discover

Payment Country [Any]

Coverage Period []
Apr 15, 2024 to May 14, 2024
Apr 1, 2024 to Apr 30, 2024
Mar 15, 2024 to Apr 14, 2024
Mar 1, 2024 to Mar 31, 2024

Blank

Amount From: \$ [] To: \$ []

Products ALL PRODUCTS
ctrl+click
40995 - \$1000 Diamond PPO - \$1000 Classic P
41187 - \$1000 Diamond RBP - Healt...HealthS
40985 - \$1000 Diamond RBP - PHCS ...RBP - P
40996 - \$1500 Platinum PPO - \$1500 Classic P
41188 - \$1500 Platinum RBP - Hea...HealthSr
40986 - \$1500 Platinum RBP - PHCS...RBP - Pl
40997 - \$2500 Gold PPO - \$2500 Classic PPO
41189 - \$2500 Gold RBP - HealthSm...HealthS
40987 - \$2500 Gold RBP - PHCS Pra...RBP - PH
40992 - \$2500 HSA PPO - \$2500 HSA PPO
40989 - \$2500 HSA RBP - PHCS Prac...RBP - Pl
41194 - \$2500 HSA RBP - HealthSmar...Health
40993 - \$3500 HSA PPO - \$3500 HSA PPO

Status: Active Inactive All
Sort: Name ID

NOT Products
ctrl+click
40995 - \$1000 Diamond PPO - \$1000 Classic P
41187 - \$1000 Diamond RBP - Healt...HealthS
40985 - \$1000 Diamond RBP - PHCS ...RBP - P
40996 - \$1500 Platinum PPO - \$1500 Classic P

Status: Active Inactive All
Sort: Name ID

Product IDs []
one-per-line or comma list

Benefit []
Employee
Employee + Children (EC)
Employee + Family (EF)
Employee + Spouse

Summary Total [Transaction Date]

Summary Columns Date Agent-Group
 Processor Product
 Method Benefit
 Payment # User

Billing Search

- Payment Date
- Billing Date
- Payment Method
- Credit Card Type
- Products
- Benefit Type
- Transaction ID

Members Tab

US HealthCenter Search **Members** Agents-Groups Billing Comm

Search (Basic)
Search (Advanced)
View Members
Saved Lists

☺ Good Morning - Sat
US HealthCenter (1514)
TEST (686646)
Username : testupline
Website : <http://www.1enrollment.com/686646>
Last Login : July 29, 2023 at 11:32 AM
TEST • John Smith
Email : krystle.orozco@americaschoicehealthplan.com

Recently Visited Pages

- Home HOME - Today at 11:41:37 AM
- Home HOME - Today at 11:40:46 AM
- Agent-Group List: Page 1 AGENT - Today at 11:40:02 AM
- Home HOME - Today at 11:32:14 AM
- Home HOME - 7/28/2023 at 11:11:19 AM
- Agent-Group List: Page 1 AGENT - 7/28/2023 at 11:11:06 AM
- Home HOME - 7/28/2023 at 11:10:58 AM
- Home HOME - 7/28/2023 at 11:10:53 AM
- Home HOME - 7/28/2023 at 11:10:46 AM
- Home HOME - 7/28/2023 at 11:10:42 AM

Members

- View Members
Employees + Products View
- Member Basic Search
- Member Advanced Search

Agents-Groups

- View Agents-Groups
Agent + Group List* View
- View Agent-Group Tree
- Search for Agents-Groups

Billing

- View Billing List
TD - YD - MO - 7 - 30 - 60 - 90
- View Billing Summary
TD - YD - MO - 7 - 30 - 60 - 90
- Search Billing Transactions
- View Today's Declined Billing

Commissions

- View Commission List
- View Commission Summary

Search Members



US HealthCenter Search **Members** Agents Groups Billing Comm

Member Search Open All • Primary • Dates • Tracking • Payment • Attributes • Dependents • Custom • Close All Search Members Save Clear

Primary Search (Basic) Search (Advanced) View Members Saved Lists

Dates

Tracking

Payment

Attributes

Benefit Ctrl/Cmd click to select multiple
Employee (7665)
Employee + Children (EC) (8270)
Employee + Family (EF) (8273)
Employee + Spouse (8378)

Gender

Age To

Date of Birth

All Blank Invalid

Active Day To

Next Billing Day

Document Type Ctrl/Cmd click to select multiple
Authorization
Cancellation
Letter
Signature Not

Best Call Time

Do Not Call Any Yes No

Email Opt Out Any Yes No

3rd Party Product Any Yes No

Next Billing Override Any Yes No

Dependents

Custom

Search Members Save Clear Columns: Employees + Products* Display: 100 Keep Search Open

Do Basic and Advanced member searches under the Members tab in addition to the search tab.

View Members



The screenshot shows the US HealthCenter web application interface. The top navigation bar includes 'US HealthCenter', 'Search', 'Members', 'Agents-Groups', 'Billing', and 'Comm'. The 'Members' tab is active, and a dropdown menu is open, with 'View Members' highlighted in a red box. The main content area is divided into several sections: 'Members' (with 'View Members' highlighted), 'Agents-Groups' (with 'View Agents-Groups' highlighted), 'Billing' (with 'View Billing List' highlighted), and 'Commissions' (with 'View Commission List' highlighted). A 'Recently Visited Pages' section is also visible on the left side of the main content area.

View members will allow you to get a master list of all of your enrolled members. It will also allow you to click on them and see all of their listed information.

Saved Lists



US HealthCenter Search **Members** Agents-Groups | Billing Comm

Member Search

- Search (Basic)
- Search (Advanced)
- View Members
- Saved Lists**

Open All • Primary • Dates • Tracking • Payment • Attributes • Dependents • Custom • Close All

Search Members Save Clear

Primary

Dates

Tracking

Payment

Attributes

Benefit
Ctrl/Cmd click to select multiple

- Employee (7665)
- Employee + Children (EC) (8270)
- Employee + Family (EF) (8273)
- Employee + Spouse (8378)

Social Security #
Last 4 Only

Gender

Age To

Date of Birth

All Blank Invalid

Active Day To

Next Billing Day

Document Type
Ctrl/Cmd click to select multiple

- Authorization
- Cancellation
- Letter
- Signature

Best Call Time

Do Not Call Any Yes No

Email Opt Out Any Yes No

3rd Party Product Any Yes No

Next Billing Override Any Yes No

Dependents

Custom

Search Members Save Clear Columns: Employees + Products* Display: 100 Keep Search Open

Saved lists allow you to see all your saved employees, as well as products.

Allows for quick viewing of all information needed to explain plans and view employee information.

Agent-Group Tab

The screenshot displays the US HealthCenter web application interface. The navigation bar at the top includes 'US HealthCenter', 'Search', 'Members', 'Agents-Groups' (highlighted with a red box), 'Billing', and 'Comm'. A dropdown menu is open under 'Agents-Groups', listing 'Agent-Group Search', 'View Agents-Groups', 'Saved Lists', and 'Agent-Group Tree'. The main content area is divided into several sections: 'Good Evening' with user details for 'TEST (686646)', 'Recently Visited Pages' showing 'Home HOME', 'Members' with search options, 'Agents-Groups' (highlighted with a red box) with search options, 'Billing' with various list and search options, and 'Commissions' with list and summary options.

US HealthCenter Search Members **Agents-Groups** Billing Comm

Good Evening - Sunday, July 16, 2023

US HealthCenter (1514)
TEST (686646)
Username: testupline
Website: <http://www.1enrollment.com/686646>
Last Login: July 16, 2023 at 9:14 PM

TEST

Recently Visited Pages

Home HOME - Today at 9:14:49 PM

Members

- View Members
- Employees + Products* View
- Member Basic Search
- Member Advanced Search

Agents-Groups

- View Agents-Groups
- Agent + Group List* View
- View Agent-Group Tree
- Search for Agents-Groups

Billing

- View Billing List
TD - YD - MO - 7 - 30 - 60 - 90
- View Billing Summary
TD - YD - MO - 7 - 30 - 60 - 90
- Search Billing Transactions
- View Today's Declined Billing

Commissions

- View Commission List
- View Commission Summary

Agent-Group Search



US HealthCenter Search Members Agents-Groups Billing Comm

Agent-Group Search Open All • Agent-Group • Attributes • License • Tracking • Dates • Close All Search Agents-Groups Save Clear

Agent-Group

Agent-Group ID FIND Tree

Agent-Group IDs one-per-line or comma list

Parent ID FIND

Agent-Group Type

Include Test Agents-Groups No Yes

Agent-Group Active All Yes No

Website Active All Yes No

List Bill Invoice All Yes No

Group All Yes No

Sales/Enroller All Yes No

Vendor All Yes No

Member Portal All Yes No

Agent-Group Portal All Yes No

Email Opt Out All Yes No

Agent-Group Label

Company

First Name

Last Name

City

State Select ...
Alabama
Alaska
American Samoa
Arizona
Arkansas

Zip Code

Email

Phone

User name

Tax ID

Code 1

Notes

Products (Ctrl + click) ALL PRODUCTS
40995 - \$1000 Diamond PPO - \$1000 Classic PPC
41187 - \$1000 Diamond RBP - Health...HealthSma
OR
40985 - \$1000 Diamond RBP - PHCS...RBP - PHC
AND
40996 - \$1500 Platinum PPO - \$1500 Classic PPC
NOT
41188 - \$1500 Platinum RBP - Heal...HealthSmar
40986 - \$1500 Platinum RBP - PHCS...RBP - PHC
40997 - \$2500 Gold PPO - \$2500 Classic PPO
41189 - \$2500 Gold RBP - HealthSm...HealthSma
40987 - \$2500 Gold RBP - PHCS Pra...RBP - PHCS
40992 - \$2500 HSA PPO - \$2500 HSA PPO
40989 - \$2500 HSA RBP - PHCS Prac...RBP - PHCS

Status: Active Inactive All

Sort: Name ID

Product IDs one-per-line or comma list

- Do Agent-Group searches under the Agent-Group tab in addition to the search tab.
- The agent-group tab allows you to focus on information related to your employed agents as well as information in relation to them.

View Agents Groups



US HealthCenter Search Members Agents-Groups Billing Comm

Keep Search Agent + Group List* View List

Tree Map Work

| Created | ID | Label | Contact | Type 1 | City | State | Phone | Email | Website | Members | Prod | Comm | Tree | Parent | Date Active | Group Renewal Date | Group Effective Date | Address 1 | Agent Status | View | Batch |
|---------|--------------|--------|-----------------|--------|------|-------|-------|-------|-------------------------------|---------|------|------|------|--------------------------|-------------|--------------------|----------------------|-----------|--------------|------|-------|
| 1 | Jun 29, 2023 | 701664 | ABC Bakery | | | | | | http://1enrollment.com/701664 | 1 | | | 0 | Test Sub Agent (700478) | | | | | Active | | |
| 2 | Jun 22, 2023 | 700478 | Test Sub Agent | | | | | | http://1enrollment.com/700478 | 0 | | | 1 | TEST (686646) | | | | | Active | | |
| 3 | Jun 8, 2023 | 690362 | Broker | | | | | | http://1enrollment.com/690362 | 1 | | | 0 | Agency Override (690361) | | | | | Active | | |
| 4 | Jun 8, 2023 | 690361 | Agency Override | | | | | | http://1enrollment.com/690361 | 0 | | | 1 | General Agency (690360) | | | | | Active | | |
| 5 | Jun 8, 2023 | 690360 | General Agency | | | | | | http://1enrollment.com/690360 | 0 | | | 2 | MGA (690359) | | | | | Active | | |
| 6 | Jun 8, 2023 | 690359 | MGA | | | | | | http://1enrollment.com/690359 | 0 | | | 3 | TEST (686646) | | | | | Active | | |
| 7 | May 25, 2023 | 688848 | Subagent | | | | | | http://1enrollment.com/688848 | 12 | | | 0 | TEST (686646) | | | | | Active | | |
| 8 | May 8, 2023 | 686646 | TEST | | | | | | http://1enrollment.com/686646 | 23 | | | 7 | USHC (681459) | | | | | Active | | |

Total: 8 • Page: 1

Show/Hide URL

Top of Page

- View Agent Groups allows you to get an overview of all agent groups you currently have built out in the system.
- It will tell you whether they are active or not, give you their agent ID numbers, and also allow you to see their website links.

Saved Lists



Agent + Group List Total: 8 • Page: 1

| | Created | ID | Label | Contact | Type 1 | City | State | Phone | Email | Website | Members | Prod | Comm | Tree | Parent | Date Active | Group Renewal Date | Group Effective Date | Address 1 | Agent Status | View | Batch |
|---|--------------|--------|-----------------|---------|--------|------|-------|-------|-------|-------------------------------|---------|------|------|------|--------------------------|-------------|--------------------|----------------------|-----------|--------------|------|-------|
| 1 | Jun 29, 2023 | 701664 | ABC Bakery | | | | | | | http://1enrollment.com/701664 | 1 | 1 | 0 | 0 | Test Sub Agent (700478) | | | | | Active | i | |
| 2 | Jun 22, 2023 | 700478 | Test Sub Agent | | | | | | | http://1enrollment.com/700478 | 0 | 0 | 1 | 1 | TEST (686646) | | | | | Active | i | |
| 3 | Jun 8, 2023 | 690362 | Broker | | | | | | | http://1enrollment.com/690362 | 1 | 1 | 0 | 0 | Agency Override (690361) | | | | | Active | i | |
| 4 | Jun 8, 2023 | 690361 | Agency Override | | | | | | | http://1enrollment.com/690361 | 0 | 0 | 1 | 1 | General Agency (690360) | | | | | Active | i | |
| 5 | Jun 8, 2023 | 690360 | General Agency | | | | | | | http://1enrollment.com/690360 | 0 | 0 | 2 | 2 | MGA (690359) | | | | | Active | i | |
| 6 | Jun 8, 2023 | 690359 | MGA | | | | | | | http://1enrollment.com/690359 | 0 | 0 | 3 | 3 | TEST (686646) | | | | | Active | i | |
| 7 | May 25, 2023 | 688848 | Subagent | | | | | | | http://1enrollment.com/688848 | 12 | 1 | 0 | 0 | TEST (686646) | | | | | Active | i | |
| 8 | May 8, 2023 | 686646 | TEST | | | | | | | http://1enrollment.com/686646 | 23 | 1 | 7 | 7 | USHC (681459) | | | | | Active | i | |

Total: 8 • Page: 1

Top of Page

Show/Hide URL

View a comprehensive list of all agents and groups. Information about them can be found by clicking on their agent ID numbers on the left-hand side of the page.

Agent Group Tree



| US HealthCenter | | | | | | | | | | Search | Members | Agents-Groups | Billing | Comm | ↓ | ⓘ | 👤 |
|------------------|--------|----------------|---|---|----|----|---|---|--|-----------|---------|---------------|---------|-----------|---|---|---|
| Agent-Group Tree | | | | | | | | | | Open Tree | | Close Tree | | View List | | | |
| 686646 | TEST | 7 | 📘 | 👤 | 🗄️ | 📄 | 💰 | | | | | | | | | | |
| 1 | 688848 | Subagent | 0 | 📘 | 👤 | 🗄️ | 📄 | 💰 | | | | | | | | | |
| 1 | 690359 | MGA | 3 | 📘 | 👤 | 🗄️ | 📄 | 💰 | | | | | | | | | |
| 2 | 690360 | General Agency | 2 | 📘 | 👤 | 🗄️ | 📄 | 💰 | | | | | | | | | |
| 1 | 700478 | Test Sub Agent | 1 | 📘 | 👤 | 🗄️ | 📄 | 💰 | | | | | | | | | |
| 2 | 701664 | ABC Bakery | 0 | 📘 | 👤 | 🗄️ | 📄 | 💰 | | | | | | | | | |

The agent group tree page is an essential one to understanding the website. It will lay out the hierarchy of the agents, allowing for a commission breakdown to be put into place.

Billing Tab

The screenshot shows the US HealthCenter web application interface. The top navigation bar includes 'US HealthCenter', 'Search', 'Members', 'Agents-Groups', 'Billing', and 'Comm'. The 'Billing' tab is highlighted with a red box. A dropdown menu is open under 'Billing', listing 'Billing Search', 'View Billing', 'View List', and 'View Summary'. The main content area is divided into several sections: 'Good Evening' with user details, 'Recently Visited Pages', 'Members', 'Agents-Groups', 'Billing', and 'Commissions'. The 'Billing' section is also highlighted with a red box and contains links for 'View Billing List', 'View Billing Summary', 'Search Billing Transactions', and 'View Today's Declined Billing'.

US HealthCenter Search Members Agents-Groups **Billing** Comm

Good Evening - Sunday, July 16, 2023

US HealthCenter (1514)
TEST (686646)
Username: testupline
Website: <http://www.1enrollment.com/686646>
Last Login: July 16, 2023 at 9:14 PM

TEST

Recently Visited Pages

- Home HOME - Today at 9:21:26 PM
- Home HOME - Today at 9:21:08 PM
- Agent-Group List: Page 1 AGENT - Today at 9:20:53 PM
- Home HOME - Today at 9:20:31 PM
- Agent-Group List: Page 1 AGENT - Today at 9:20:12 PM
- Home HOME - Today at 9:19:42 PM
- Home HOME - Today at 9:14:49 PM

Members

- View Members
- Employees + Products* View
- Member Basic Search
- Member Advanced Search

Agents-Groups

- View Agents-Groups
- Agent + Group List* View
- View Agent-Group Tree
- Search for Agents-Groups

Billing

- View Billing List
TD - YD - MO - 7 - 30 - 60 - 90
- View Billing Summary
TD - YD - MO - 7 - 30 - 60 - 90
- Search Billing Transactions
- View Today's Declined Billing

Commissions

- View Commission List
- View Commission Summary

Billing Search



US HealthCenter Search Members Agents-Groups Billing Comm

Billing Search

Payment Date From: [] To: []
Product Created From: [] To: []
Product Active From: [] To: []
Settled From: [] To: [] Blank
Hold Date From: [] To: []

Payment # From: [] To: [] Other

Amount From: \$ [] To: \$ []

Hold Reason []

Member ID(s) []
one-per-line or comma list

Agent-Group ID [] FIND

Tree Not

Agent-Group IDs []
one-per-line or comma list

Tree Not

Include Test Agents-Groups No Yes

Username []
First Name []
Last Name []
State [Select...]
Zip Code []

Transaction ID(s) []
one-per-line or comma list

Payment Token(s) []
one-per-line or comma list

System ID []
Auth Code []
CC Last 4 Digits []
ACH Account # []

Payables OVER Any Yes No
UNDER Any Yes No

Status Any Approved Declined
Refund Any Yes No
Refunded Any Yes No
Chargeback Any Yes No
Charged Back Any Yes No
Completed Any Yes No
Void Any Yes No

Method []
ACH
Credit Card
List Bill

Processor []
CC - Save
ACH - SAVE
List_Bill - Save
CC - STRIPE
CC - NMI
ACH - NMI

CC Type []
Visa
MasterCard
American Express
Discover

Payment Country [Any]

Coverage Period []
 Blank
Apr 15, 2024 to May 14, 2024
Apr 1, 2024 to Apr 30, 2024
Mar 15, 2024 to Apr 14, 2024
Mar 1, 2024 to Mar 31, 2024

Products []
ctrl+click
ALL PRODUCTS
40985 - \$1000 Diamond PPO - \$1000 Classic P
41187 - \$1000 Diamond RBP - Health...HealthS
40985 - \$1000 Diamond RBP - PHCS...RBP - P
40996 - \$1500 Platinum PPO - \$1500 Classic P
41188 - \$1500 Platinum RBP - Heal...HealthSm
40986 - \$1500 Platinum RBP - PHCS...RBP - PI
40997 - \$2500 Gold PPO - \$2500 Classic PPO
41189 - \$2500 Gold RBP - HealthSm...HealthS
40987 - \$2500 Gold RBP - PHCS Pra...RBP - PH
40992 - \$2500 HSA PPO - \$2500 HSA PPO
40989 - \$2500 HSA RBP - PHCS Prac...RBP - PI
41194 - \$2500 HSA RBP - HealthSm...HealthS
40993 - \$3500 HSA PPO - \$3500 HSA PPO

Status: Active Inactive All
Sort: Name ID

NOT Products []
ctrl+click
40985 - \$1000 Diamond PPO - \$1000 Classic P
41187 - \$1000 Diamond RBP - Health...HealthS
40985 - \$1000 Diamond RBP - PHCS...RBP - P
40996 - \$1500 Platinum PPO - \$1500 Classic P

Status: Active Inactive All
Sort: Name ID

Product IDs []
one-per-line or comma list

Benefit []
Employee
Employee + Children (EC)
Employee + Family (EF)
Employee + Spouse

Summary Total [Transaction Date]

Summary Columns Date Agent-Group
 Processor Product
 Method Benefit
 Payment # User

Do billing searches under the Billing tab in addition to the search tab.

View Billing



US HealthCenter Search Members Agents-Groups **Billing** Comm

TODAY Total: 0 • Approved: 0 / \$0.00 • Declined: 0 / \$0.00 • Refund: 0 / \$0.00 • Chargeback: 0 / \$0.00 • Void: 0 / \$0.00
Payment 1: 0 / \$0.00 - 0 / \$0.00 | Payment 2: 0 / \$0.00 - 0 / \$0.00 | Payment 3+: 0 / \$0.00 - 0 / \$0.00

Billing List Total: 0 Page: 0

List Summary Dates

Map Print Email Text Work

| Status | Date Time | Amount | Method | Type | Processor | Product | First Last ID | City State | Email | Agent-Group | Auth | View | Batch |
|--------|-----------|--------|--------|------|-----------|---------|---------------|------------|-------|-------------|------|------|-------|
|--------|-----------|--------|--------|------|-----------|---------|---------------|------------|-------|-------------|------|------|-------|

Show/Hide URL

- Shows a list of all billing that is incoming and outgoing throughout the groups that are set up.
- Allows for easy financial management and billing statements.

View List



The screenshot displays the US HealthCenter web application interface. The top navigation bar includes "US HealthCenter", "Search", "Members", "Agents-Groups", "Billing", and "Comm". The "Billing" menu is open, showing options: "Billing Search", "View Billing", "View List" (highlighted with a red box), and "View Summary".

User Profile:
Good Morning - Saturday, July 29, 2023
US HealthCenter (1514)
TEST (686646)
Username: testupline
Website: http://www.1enrollment.com/686646
Last Login: July 29, 2023 at 11:32 AM
TEST • John Smith
Email: krystle.orozco@americaschoicehealthplan.com

Recently Visited Pages:
Home HOME - Today at 11:40:46 AM
Agent-Group List: Page 1 AGENT - Today at 11:40:02 AM
Home HOME - Today at 11:32:14 AM
Home HOME - 7/28/2023 at 11:11:19 AM
Agent-Group List: Page 1 AGENT - 7/28/2023 at 11:11:06 AM
Home HOME - 7/28/2023 at 11:10:58 AM
Home HOME - 7/28/2023 at 11:10:53 AM
Home HOME - 7/28/2023 at 11:10:46 AM
Home HOME - 7/28/2023 at 11:10:42 AM
Home HOME - 7/28/2023 at 10:32:48 AM

Members:
View Members
Employees + Products* View
Member Basic Search
Member Advanced Search

Agents-Groups:
View Agents-Groups
Agent + Group List* View
View Agent-Group Tree
Search for Agents-Groups

Billing:
View Billing List
TD - YD - MO - 7 - 30 - 60 - 90
View Billing Summary
TD - YD - MO - 7 - 30 - 60 - 90
Search Billing Transactions
View Today's Declined Billing

Commissions:
View Commission List
View Commission Summary

Allows for monthly, daily, and weekly breakdowns of billing coming and going.

View Summary



TODAY Total: 0 • Approved: 0 / \$0.00 • Declined: 0 / \$0.00 • Refund: 0 / \$0.00 • Chargeback: 0 / \$0.00 • Void: 0 / \$0.00
Payment 1: 0 / \$0.00 - 0 / \$0.00 | Payment 2: 0 / \$0.00 - 0 / \$0.00 | Payment 3+: 0 / \$0.00 - 0 / \$0.00

Billing Summary

Total By: Transaction Date Columns: Date Processor Method Payment Agent-Group Product Benefit User State

| Date | Count | Approve | Rate | Avg | Gross | Refunds | Chargeback | Net |
|--------------|-------|---------|------|-----|--------|-------------|-------------|--------|
| GRAND TOTALS | 0 | 0 | 0% | \$0 | \$0.00 | 0 \$0.00 0% | 0 \$0.00 0% | \$0.00 |

Show/Hide URL

The billing summary gives you an overview, with breakdowns into categories.

Commissions Tab

The screenshot displays the US HealthCenter web application interface. The navigation bar at the top includes links for Search, Members, Agents-Groups, Billing, and Comm. The 'Comm' link is highlighted with a red box, and a dropdown menu is visible with options for 'View Commissions' and 'View Summary'. The main content area is divided into several sections: a user profile for 'John Smith', a 'Recently Visited Pages' list, and three main functional areas: 'Members', 'Agents-Groups', and 'Billing'. The 'Commissions' section at the bottom is also highlighted with a red box and contains links for 'View Commission List' and 'View Commission Summary'.

US HealthCenter Search Members Agents-Groups Billing **Comm**

Good Morning - Saturday, July 29, 2023

US HealthCenter (1514)
TEST (686646)
Username : testupline
Website: <http://www.1enrollment.com/686646>
Last Login : July 29, 2023 at 11:32 AM

TEST • John Smith
Email : krystle.orozco@americaschoicehealthplan.com

View Commissions
View Summary

Members

- View Members
- Employees + Products* View
- Member Basic Search
- Member Advanced Search

Agents-Groups

- View Agents-Groups
- Agent + Group List* View
- View Agent-Group Tree
- Search for Agents-Groups

Billing

- View Billing List
TD - YD - MO - 7 - 30 - 60 - 90
- View Billing Summary
TD - YD - MO - 7 - 30 - 60 - 90
- Search Billing Transactions
- View Today's Declined Billing

Commissions

- View Commission List
- View Commission Summary

Recently Visited Pages

- Home HOME - Today at 11:43:40 AM
- Member List: Page 1 MEMBER - Today at 11:42:58 AM
- Home HOME - Today at 11:41:37 AM
- Home HOME - Today at 11:40:46 AM
- Agent-Group List: Page 1 AGENT - Today at 11:40:02 AM
- Home HOME - Today at 11:32:14 AM
- Home HOME - 7/28/2023 at 11:11:19 AM
- Agent-Group List: Page 1 AGENT - 7/28/2023 at 11:11:06 AM
- Home HOME - 7/28/2023 at 11:10:58 AM
- Home HOME - 7/28/2023 at 11:10:53 AM

View Commission



Commissions

Period Today Exact Period - From 07/16/2023 To 07/16/2023

Search Commissions Agent-Group TEST (686646) Tree Display List

Fee Type Product Enrollment

| AGENT-GROUP | DATE | Earned | | | |
|---------------|------------------------------|--------|---------|--------|--------|
| | | COUNT | CREDITS | DEBITS | TOTAL |
| TEST (686646) | Jul 16, 2023 to Jul 16, 2023 | 0 | \$0.00 | \$0.00 | \$0.00 |

List • Total: 0 • Page: 1

All exports are stored in the Export Archive. [View List](#) [View Summary](#)

| # | Posted | Type | Payee | Payout | Total | Transaction | Product | Member-Company | Member Agent-Group |
|------------------|--------|------|-------|--------|-------|-------------|---------|----------------|--------------------|
| No records found | | | | | | | | | |

List • Total: 0 • Page: 1

- View your current payments and transactions.
- View the grand total of how much is being paid out, for billing purposes.

View Summary



Commissions

Period Exact Period - From To

Agent-Group Tree Display

Fee Type Product Enrollment

| AGENT-GROUP | DATE | Earned | | | |
|---------------|------------------------------|--------|---------|--------|--------|
| | | COUNT | CREDITS | DEBITS | TOTAL |
| TEST (686646) | Jul 16, 2023 to Jul 16, 2023 | 0 | \$0.00 | \$0.00 | \$0.00 |

Summary • Total: 0 • Page: 1

All exports are stored in the Export Archive. [View List](#) [View Summary](#)

| Active | ID | Agent-Group | Earned | | | | | | | | Company | Contact | Address-City-State-Zip | List |
|------------------|----|-------------|--------|---------|--------|-------|-----|-----|-------|--------|---------|---------|------------------------|------|
| | | | Count | Credits | Debits | Total | PDF | Web | Email | Export | | | | |
| No records found | | | | | | | | | | | | | | |

Summary • Total: 0 • Page: 1

View a comprehensive overview and breakdown of the commission amounts and where they are going.

Enrollment Information



**\$500 Titanium RBP - PHCS
Prac & Anc**

\$500 Titanium RBP - PHCS Prac & Anc

[Info](#) [Cost](#) [Enroll](#)

**\$1000 Diamond RBP - PHCS
Prac & Anc**

\$1000 Diamond RBP - PHCS Prac & Anc

[Info](#) [Cost](#) [Enroll](#)

**\$1500 Platinum RBP - PHCS
Prac & Anc**

\$1500 Platinum RBP - PHCS Prac & Anc

[Info](#) [Cost](#) [Enroll](#)

**\$2500 Gold RBP - PHCS Prac
& Anc**

\$2500 Gold RBP - PHCS Prac & Anc

[Info](#) [Cost](#) [Enroll](#)

**\$3500 Silver RBP - PHCS Prac
& Anc**

\$3500 Silver RBP - PHCS Prac & Anc

[Info](#) [Cost](#) [Enroll](#)

**\$5000 Bronze RBP - PHCS
Prac & Anc**

\$5000 Bronze RBP - PHCS Prac & Anc

[Info](#) [Cost](#) [Enroll](#)

**\$7350 Copper RBP - PHCS
Prac & Anc**

\$7350 Copper RBP - PHCS Prac & Anc

[Info](#) [Cost](#) [Enroll](#)

**\$2500 HSA RBP - PHCS Prac &
Anc**

\$2500 HSA RBP - PHCS Prac & Anc

[Info](#) [Cost](#) [Enroll](#)

**\$3500 HSA RBP - PHCS Prac &
Anc**

\$3500 HSA RBP - PHCS Prac & Anc

[Info](#) [Cost](#) [Enroll](#)

Enrollment Checkout Process

1

America's Choice

Date of Birth
February 2 1987

Enrollment Cost Remove

America's Choice **\$500 Titanium RBP - PHCS Prac & Anc** \$849.46 ✕

\$849.46 per Month for Employee

The \$500 Titanium Plan includes the below copays, deductibles, and out of pocket maximums as well as 30 copay wellness, 24/7 telemedicine, mental health, Wholeistic™ health coaching, fitness benefits, identity protection and much more.

Member
Hunter Tester (681218991)
123 Grove street
Rockwall TX 75087
[Log Out](#)

Product: \$849.46
Total \$849.46

[Cancel](#) [Update](#) [Continue](#)

2

America's Choice

Member
Member ID: 681218991
First Name: Hunter
Last Name: Tester

Address
Address: 123 Grove street
Address 2:
City: Rockwall
State: Texas
Zip Code: 75087
[Verify Address](#)

Contact
Phone Number:
Email Address: hunter.roberts@americaschoice

Enrollment

America's Choice
\$500 Titanium RBP - PHCS Prac & Anc
per Month for Employee: \$849.46
Post Date:
Total \$849.46

[Cancel](#) [Submit](#)

3

Health Disclosure Questions

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for **Cancer, heart disease including Bypass, Heart attack, Heart Surgery, and Stroke?** *
Dependent child(ren) covered through the end of the month they turn 26. Domestic partners are NOT covered. ONLY legal spouses to be covered.
Please answer question for you and all your dependents to be covered.
 Yes
 No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for **confinement to home or incapacitated or incapable of self-support?** *
Dependent child(ren) covered through the end of the month they turn 26. Domestic partners are NOT covered. ONLY legal spouses to be covered.
Please answer question for you and all your dependents to be covered.
 Yes
 No

Have you or any of your dependents to be covered, been under the care of a doctor currently or in the past 5 years for **Autoimmune or blood disease i.e., Lupus MS, Anemia, AIDS, HIV, Hemophilia, IBS, Crohn's?** *
Dependent child(ren) covered through the end of the month they turn 26. Domestic partners are NOT covered. ONLY legal spouses to be covered.
Please answer question for you and all your dependents to be covered.
 Yes
 No

4

Authorization

I authorize the sales organization to charge me for the above total. I further affirm that the name and personal information provided on this form are true and correct. I further declare that I understand and accept the sales organization's terms and conditions.

By checking the box, I acknowledge that I understand and agree to the authorization.

Signature

Cell Phone:

Email Address: hunter.roberts@americasch

[Cancel](#) [Submit](#)

Signature Page



This is what the signature portion will look like after you receive the email.

TEST (686646)

Member
Kristine Rodriguez (681219578)
9450 SW 79th St
Miami, FL 33173

Products
\$5000 Bronze RBP - PHCS Prac & Anc
(40981)

Finish

1 2 3 4 5 6 7 8 9 10 11

Medication Disclosures

This plan excludes specialty medications, including human growth hormones. Specialty medications are defined broadly as medications classified as **high-cost, high complexity and/or high touch**. Specialty drugs are often **biologics**—“drugs derived from living cells” that are injectable or infused (although some are oral medications).

Due to this exclusion, this plan works with a 3rd party vendor that can source medication through Foundational Assistance based on qualifying set of criteria including income and household size.

For those medications that are on this formulary, the plan reserves the right to use means other than retail fill in the provision of your medications.

It is important to consider whether this policy will meet your needs if you are currently or anticipate taking specialty meds.

Member ⇒

Please initial

__Initial__ have read and understand that this plan excludes specialty medications.

Page 1 Page 2 Page 3 Page 4

ollment.com/esig/index.cfm?a=ACE0E4D2-5EC7-4922-9166-1578142...

Member
Kristine Rodriguez (681219578)
9450 SW 79th St
Miami, FL 33173

Products
\$5000 Bronze RBP - PHCS Prac & Anc
(40981)

Finish

1 2 3 4 5 6 7 8 9 10 11

reserves the right to request evidence from any member while participating in the health plan; misrepresentation could result in removal from the plan and denial of claims.

Section 10 Member Attestation & Signature

Member hereby acknowledges and understands that (1) all enrolled Participants must meet all of the Plan's terms and conditions, outlined herein; and (2) absent a Qualifying Life Event as defined in 26 CFR 1.125-4, participants and any of their respective dependents are not permitted to make changes until the next open enrollment period, as established by the Plan. Member(s) accepts full responsibility that the information provided to the Plan regarding themselves and any of their respective dependents is accurate. Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefits or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Signature OK.

Clear Signature

Type Your Name * Date

Kristine Eckardt 7/28/2023 12:27 p

Member's Documents



Member

John Doe
1234 W. Beach Street
Random Lake, WI 53333

Products

\$5000 Bronze RBP -
PHCS Prac & Anc
(40981)

Documents

Medication Disclosures

Download

PHI Disclosures

Download

Client Privacy Notification

Download

EBA Health Plan Participation Agreement

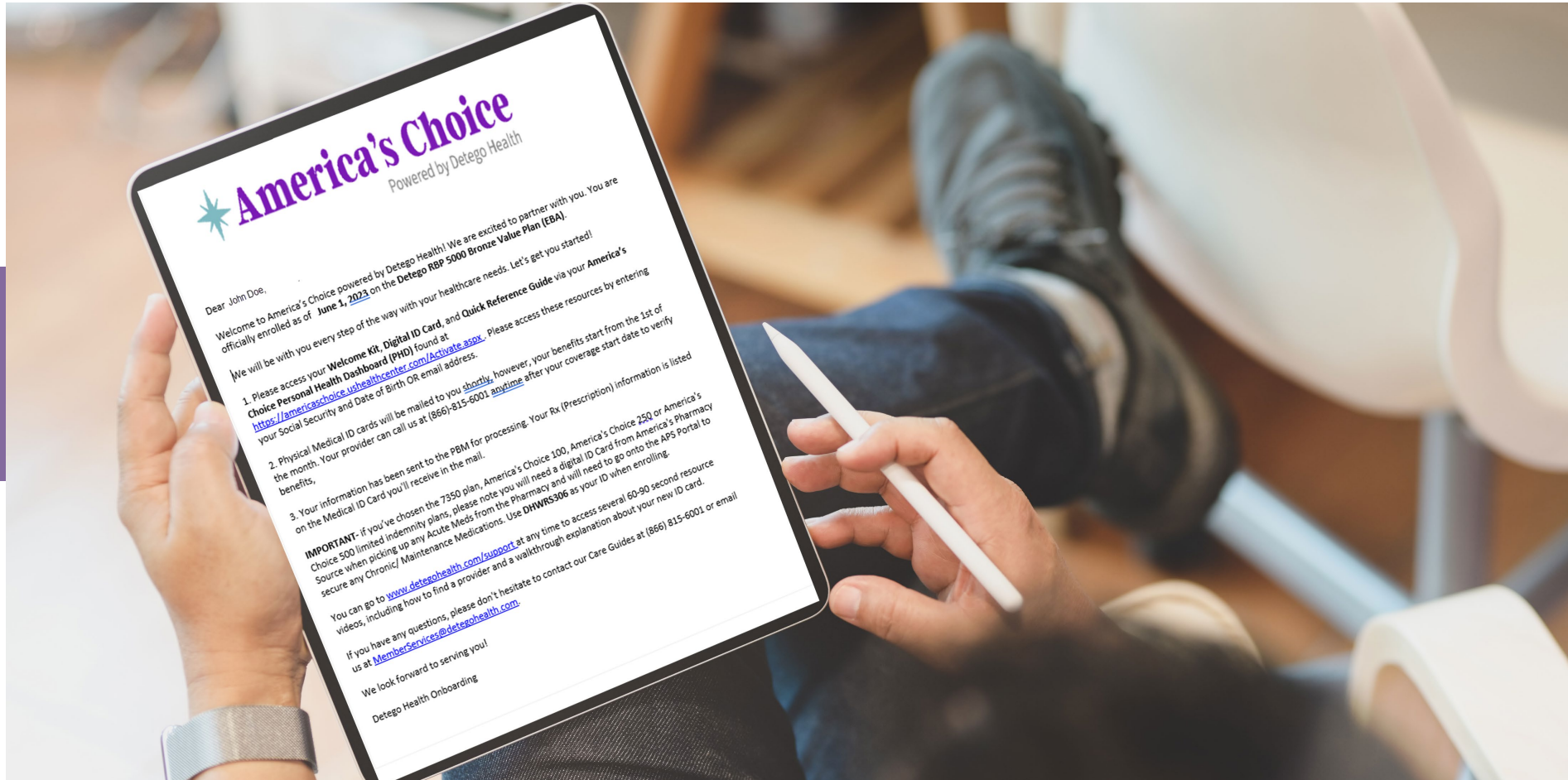
Download

Download All

Welcome Email



Once the group is set up the members will receive an email with instructions to access resources and important details of their plan.



Dear John Doe,
Welcome to America's Choice powered by Detego Health! We are excited to partner with you. You are officially enrolled as of **June 1, 2023** on the **Detego RBP 5000 Bronze Value Plan (EBA)**.

We will be with you every step of the way with your healthcare needs. Let's get you started!
1. Please access your **Welcome Kit, Digital ID Card, and Quick Reference Guide** via your America's Choice **Personal Health Dashboard (PHD)** found at <https://americaschoice.ushealthcenter.com/Activate.aspx>. Please access these resources by entering your Social Security and Date of Birth OR email address.

2. Physical Medical ID cards will be mailed to you **shortly**, however, your benefits start from the 1st of the month. Your provider can call us at (866)-815-6001 **anytime** after your coverage start date to verify benefits.

3. Your information has been sent to the PBM for processing. Your Rx (Prescription) information is listed on the Medical ID Card you'll receive in the mail.
IMPORTANT- if you've chosen the 7550 plan, America's Choice 100, America's Choice 250 or America's Choice 500 limited indemnity plans, please note you will need a digital ID Card from America's Pharmacy Source when picking up any Acute Meds from the Pharmacy and will need to go onto the APS Portal to secure any Chronic/ Maintenance Medications. Use **DHWRS306** as your ID when enrolling.

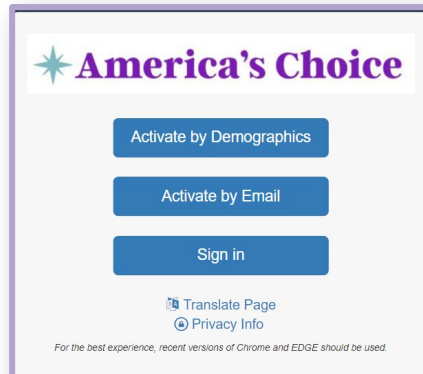
You can go to www.detegohealth.com/support at any time to access several 60-90 second resource videos, including how to find a provider and a walkthrough explanation about your new ID card.
If you have any questions, please don't hesitate to contact our Care Guides at (866) 815-6001 or email us at MemberServices@detegohealth.com.

We look forward to serving you!

Detego Health Onboarding

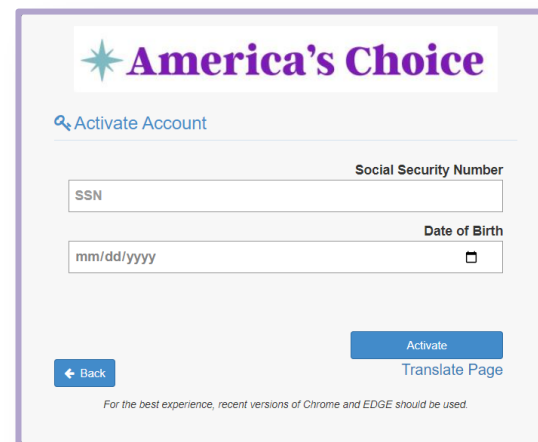
How Members Activate their Account

Personal Health Dashboard™



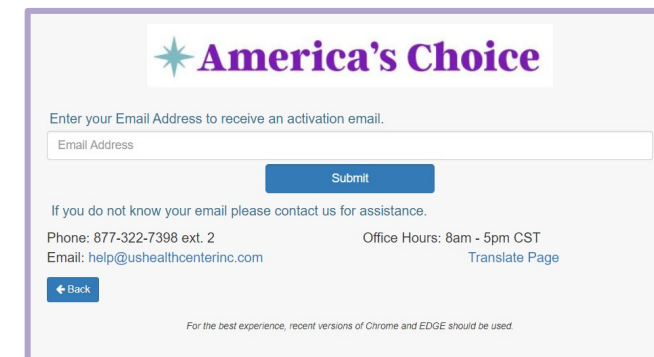
- Visit: <https://americaschoice.ushealthcenter.com/activate> or scan the code.
- Select Activate by Demographics or by Email
- Enter your personal information to activate your account.
- You will receive your username and be prompted to create a password.
- Select Login and enter your password

Activate by Demographics



A screenshot of the 'Activate by Demographics' form. It features the America's Choice logo at the top. Below the logo is a search icon and the text 'Activate Account'. There are two input fields: 'Social Security Number' with 'SSN' as a placeholder, and 'Date of Birth' with 'mm/dd/yyyy' as a placeholder. At the bottom, there are buttons for 'Back' and 'Activate', and a link for 'Translate Page'. A small note at the very bottom reads: 'For the best experience, recent versions of Chrome and EDGE should be used.'

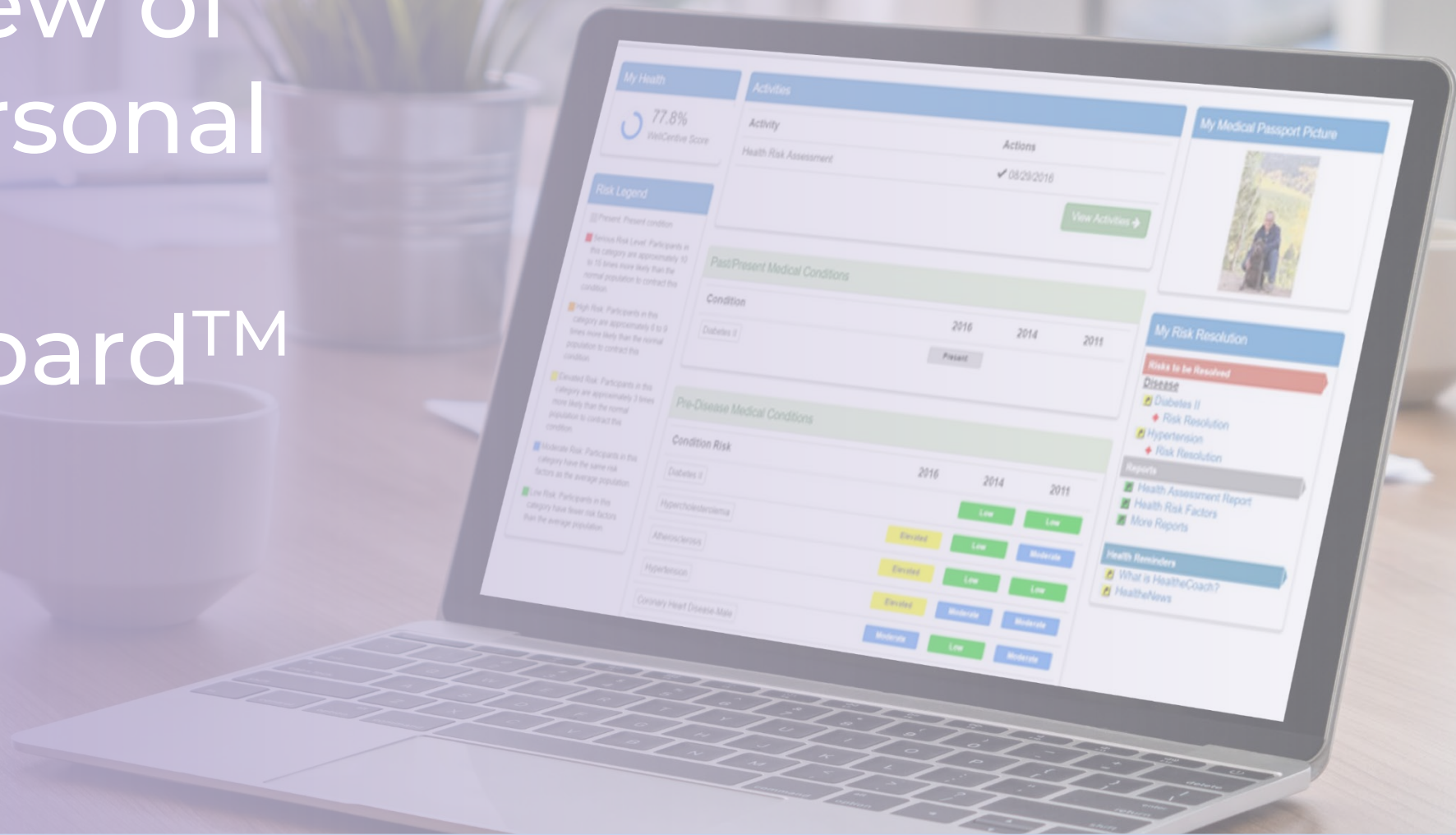
Activate by Email



A screenshot of the 'Activate by Email' form. It features the America's Choice logo at the top. Below the logo is the text 'Enter your Email Address to receive an activation email.' followed by an 'Email Address' input field and a 'Submit' button. Below the input field, there is a note: 'If you do not know your email please contact us for assistance.' followed by contact information: 'Phone: 877-322-7398 ext. 2', 'Email: help@ushealthcenterinc.com', and 'Office Hours: 8am - 5pm CST'. There is also a 'Translate Page' link and a 'Back' button. A small note at the very bottom reads: 'For the best experience, recent versions of Chrome and EDGE should be used.'

America's ★ Choice

Overview of the Personal Health Dashboard™



Mobile App



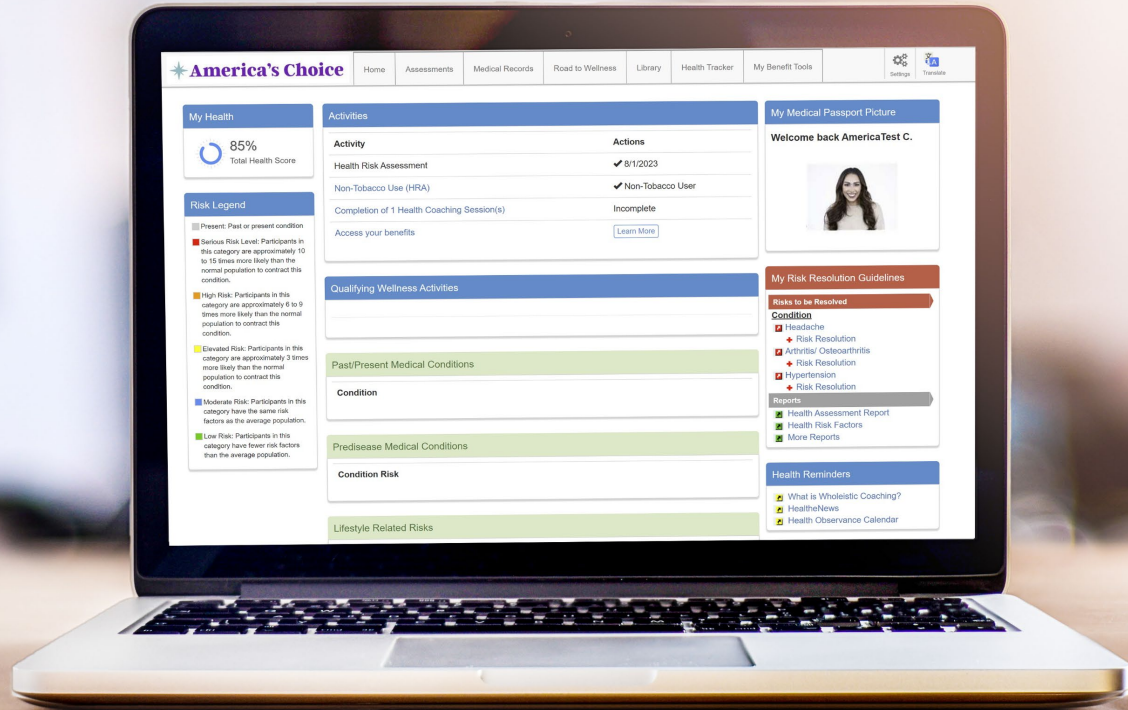
Your Personal Health Dashboard™ (PHD) is a secure online personalized web portal which can be accessed at any time from any device.

AFTER you activate your account, you can access your PHD via the mobile App.

Download our free app by searching US HealthCenter in your App Store or scan the code.



Home Page



My Health

Easily view your WellCentive score and Health Counts Points you've earned.

Activities

Quickly access activities that have been completed or still need your attention.

Overview of your Health

View up to 3 years of your Predisease medical conditions and lifestyle related risks.

Risk Resolutions

Quickly access information on your risks to be resolved, access reports and view the monthly newsletter and calendar.



Assessments

Health Risk Assessment

Take your Health Risk Assessment (HRA).

Mini Assessments

Choose from a few mini assessments to help yourself on your journey to wellness.

Successes

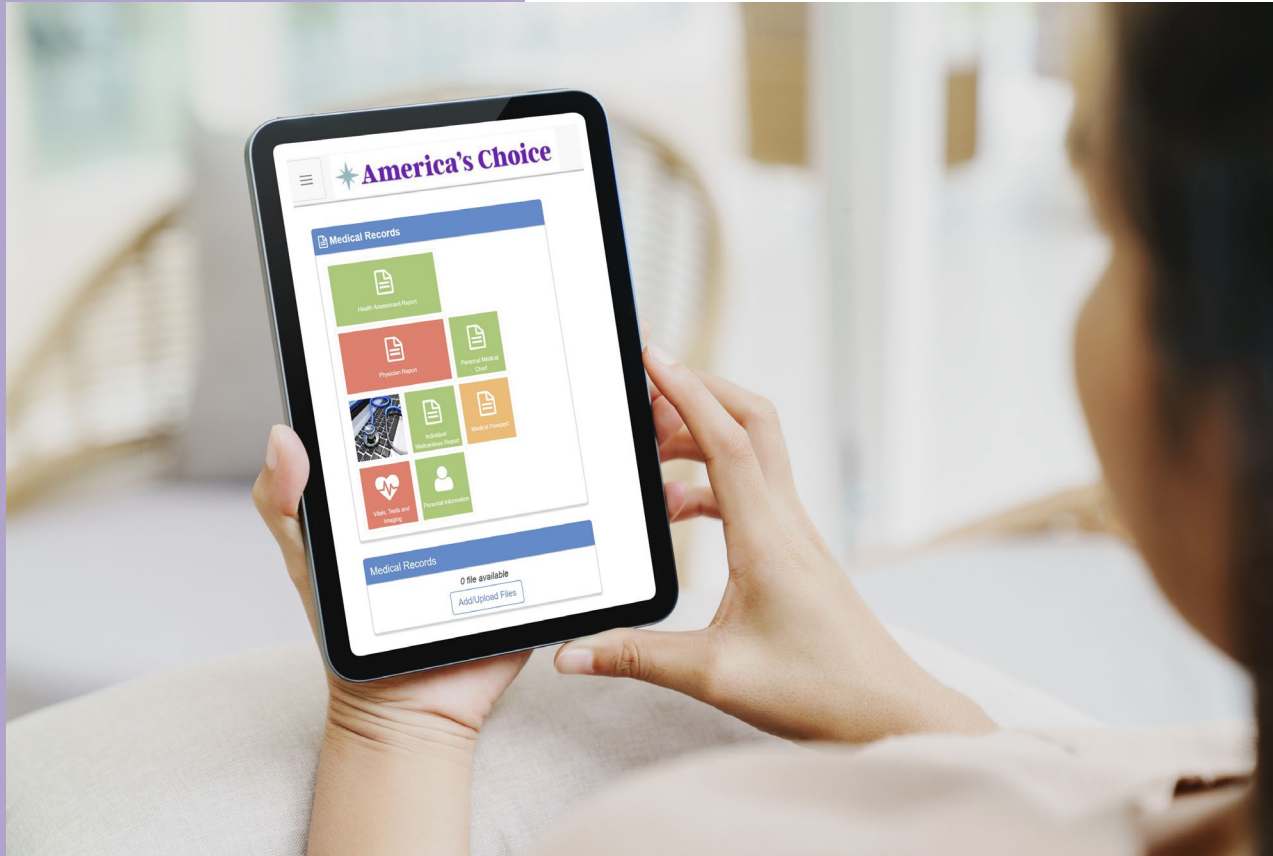
Tell us your success story.

Surveys

Take various satisfaction surveys to improve our service to you.



Medical Records



Health Assessment Report

View and print your personal health report.

Mini Reports

View and print your Health Risk Report, Diet & Activity Report, Stress Report and your Individual WellCentive Report.

Tools

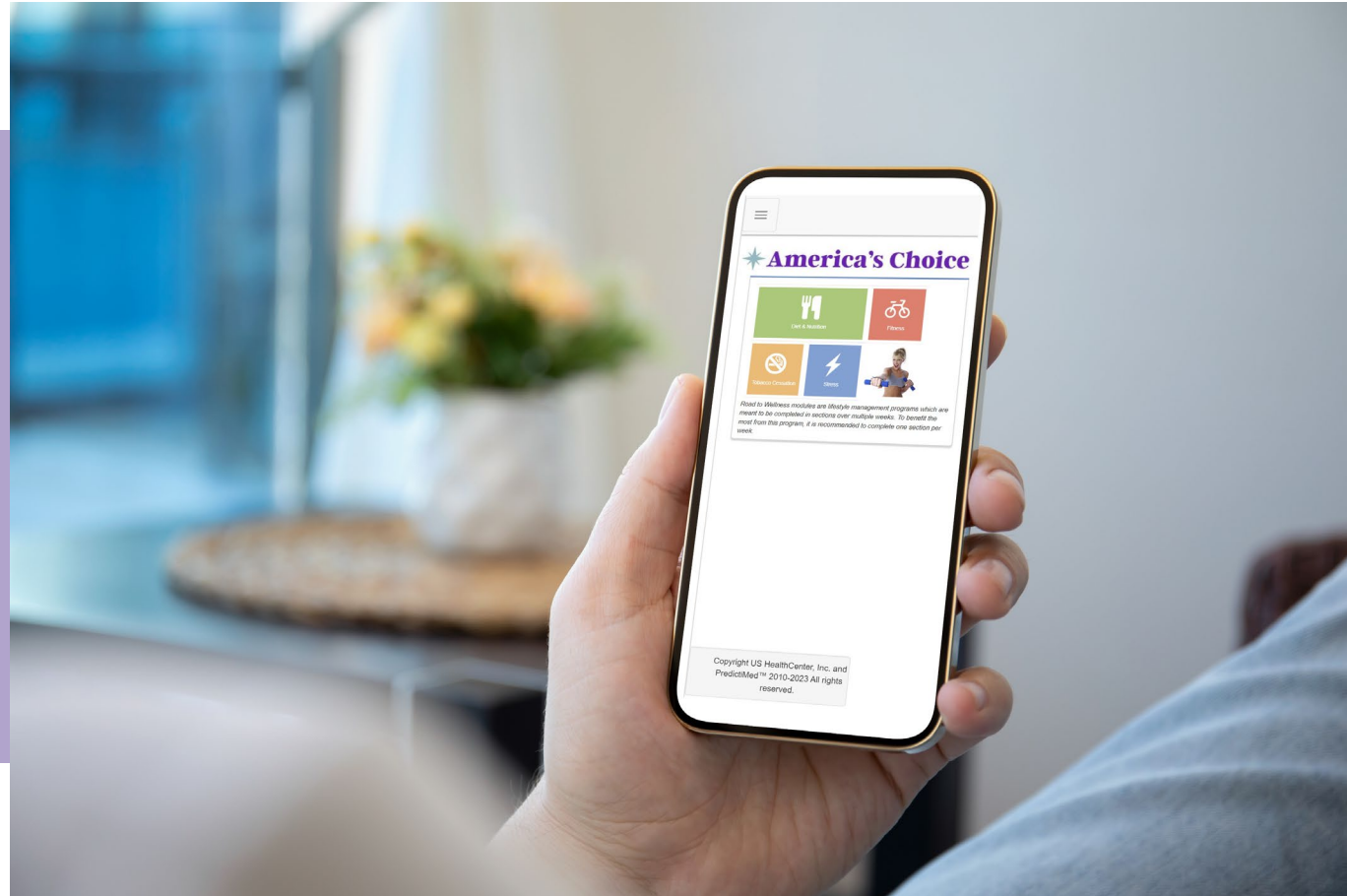
Access your medical passport and health maintenance schedule. Compare costs in your area services using the cost comparison tool.

Record Vitals, Labs & Imaging

Enter everything from your current blood pressure to your measurements and lab results.

Road to Wellness

Take any of the four Road to Wellness modules to help you on your journey to wellness.



1. Nutrition
2. Fitness
3. Tobacco Cessation
4. Stress Reduction

Library

Disease & Medical Conditions

Learn about diseases, prevention, treatments, tests and procedures, injuries and first aid.

Self Help

Research valuable ways to address minor situations for you and your family.

Anatomy Reference

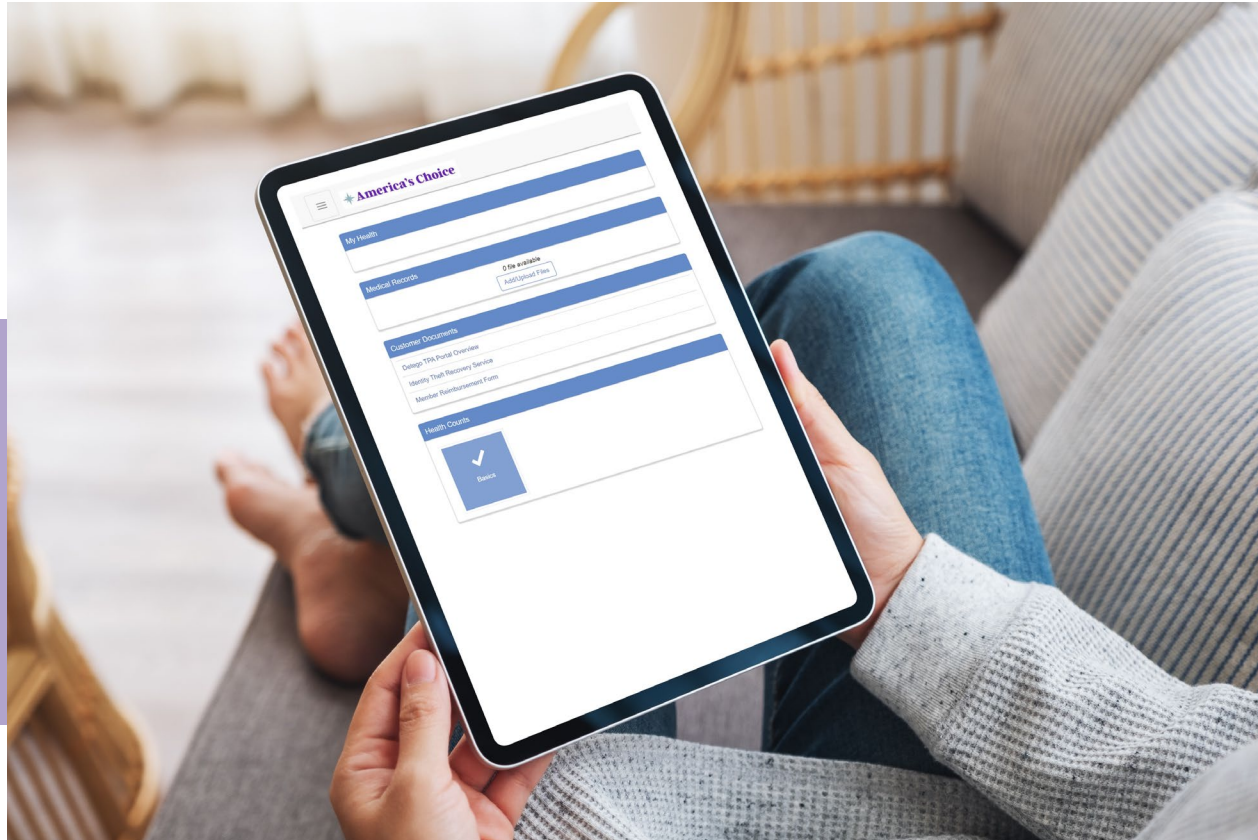
Use this tool to explore skin, muscular and skeletal parts of the body.

Video Library

Access hundreds of videos in many different categories. Spanish version available for many.



Health Counts



Register for Activities

Click on a tile to register for an activity your employer is offering.

Obtain Company Documents

Find forms regarding your program and download for easy access.

Health Tracker

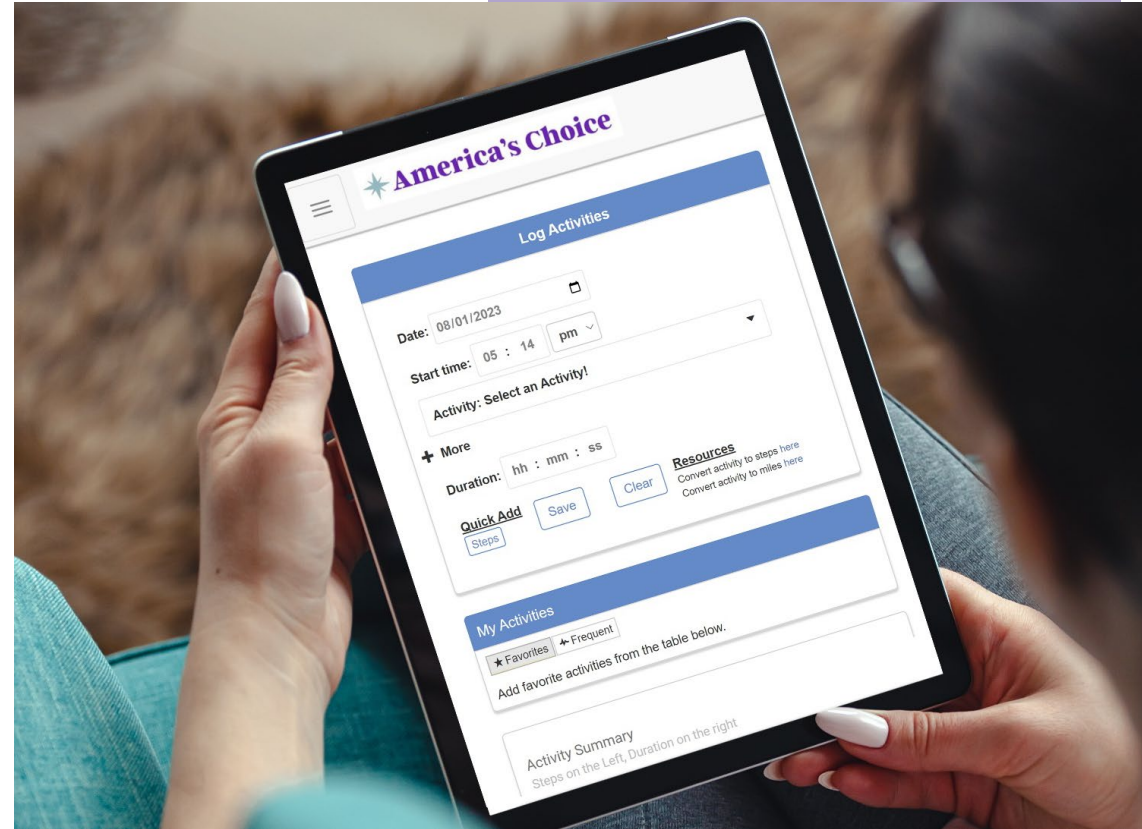
Track your Health

Tracking your health is important because it can help keep you accountable, identify times when you might be falling short or show if you really are meeting your needs and goals. Click on the appropriate tile to track:

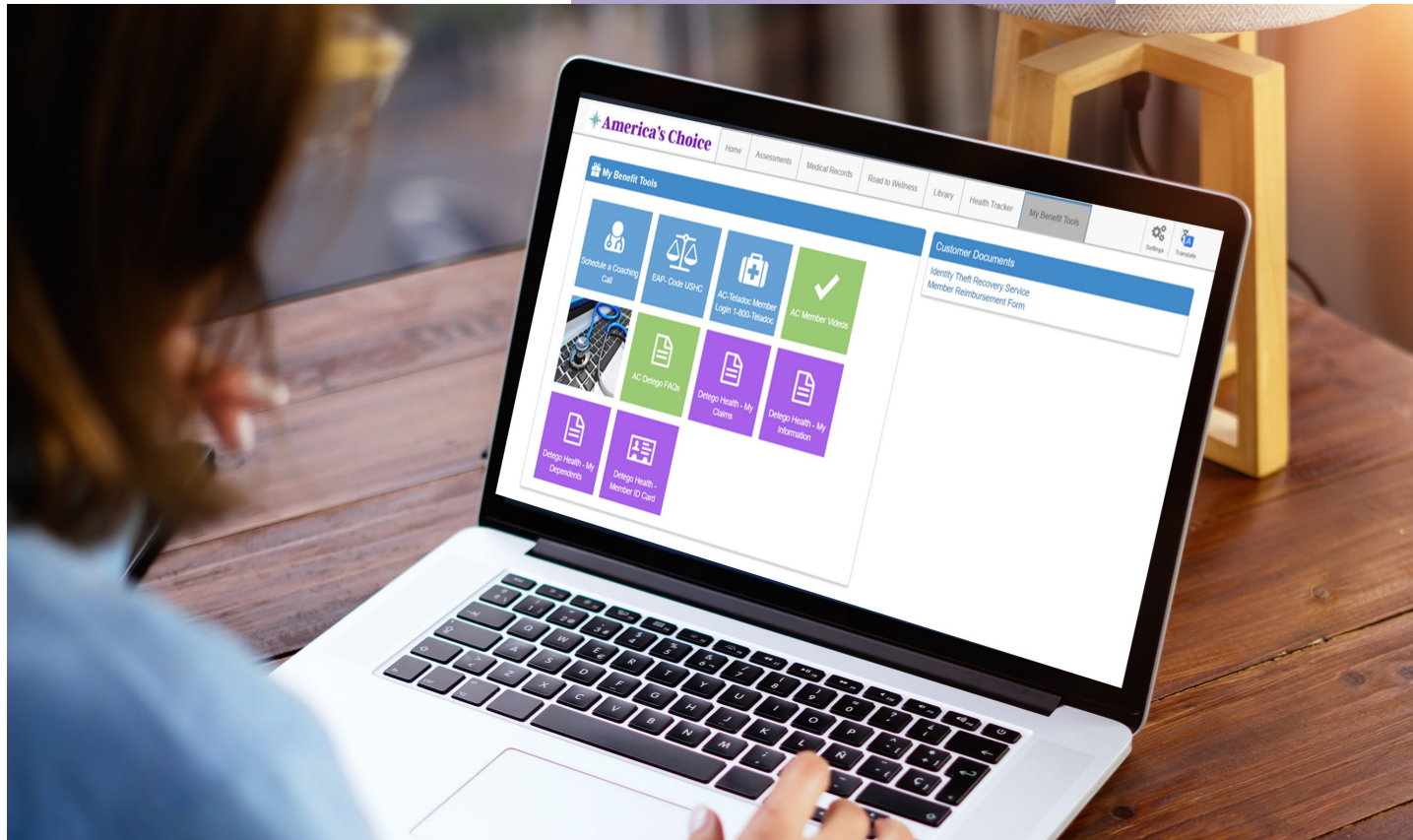
- Diet and nutrition
- Fitness
- Hydration
- Fruits and Veggies
- Sleep
- Vaccinations
- Vitals
- Body Measurements
- Imaging
- Tests

Device Connection

Easily connect your Fitbit or Garmin or Apple Watch or mobile device to the Personal Health Dashboard™ to automatically track steps.



My Benefit Tools

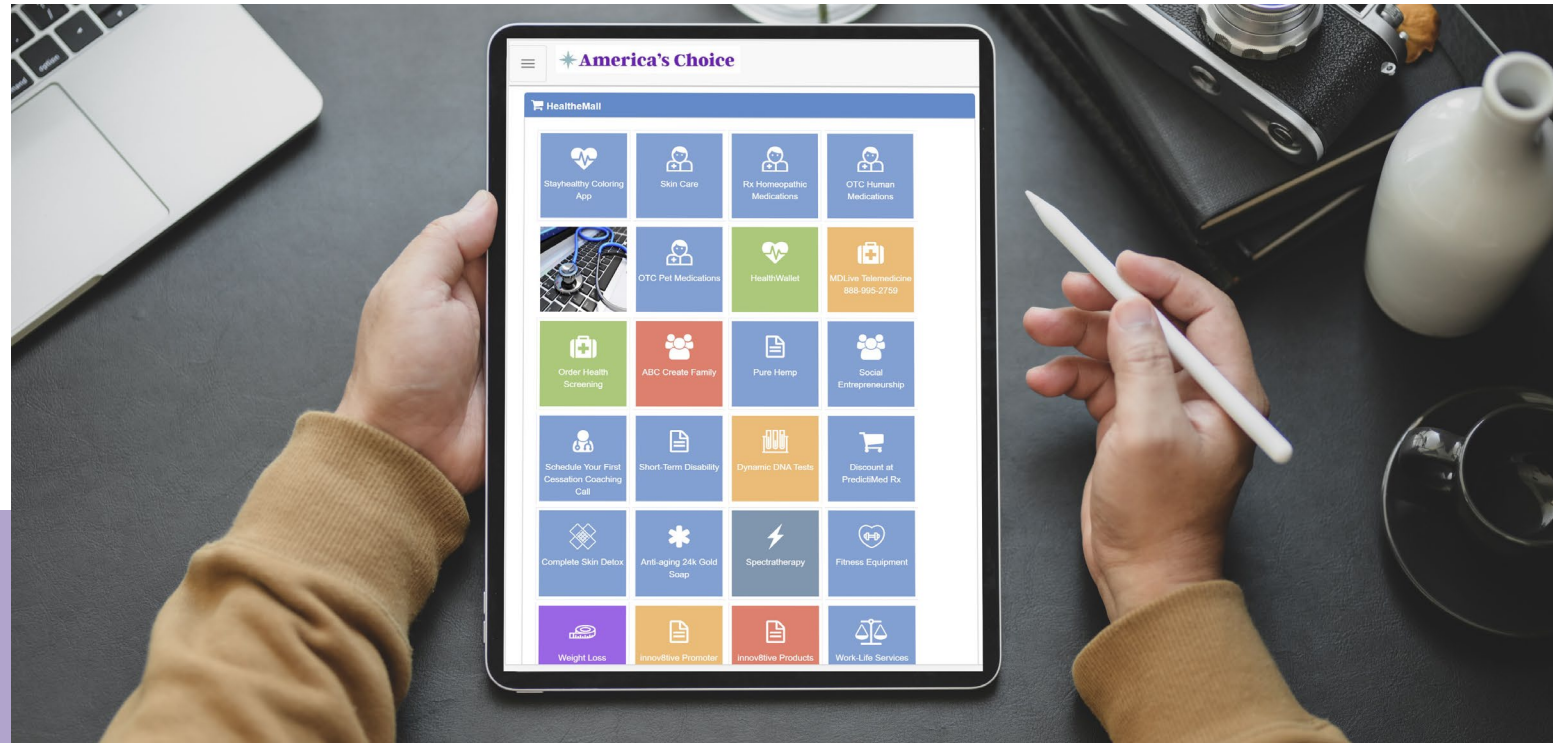


One Stop Source

The Benefits Page houses all of your company's important documents and forms as well as the links to your benefit providers. Find links to your:

- Health Coaching
- EAP
- Telemedicine
- AC Member Videos
- AC Detego FAQs
- Detego Health – My Claims
- Detego Health – My Information
- Detego Health – My Dependents
- Detego Health – Member ID Card

HealthMall




Our HealthMall offers innovative products that help many different aspects of your well-being. Discover products for everything from couples counseling, weight loss, pain management, travel benefits, vitamins and much more.

Members Will Receive Their Welcome Kit



The welcome kit includes information on:

- Background of America's Choice
- Tools and benefits Included in the plan
- Provider look up tools
- America's Choice FAQ'a
- Required Notices



Important Contacts



PHD Login Issues

- Contact: US Health Center (877)322-7398 x2 or help@ushealthcenterinc.com

Network Issues/General Questions/Medical Equipment/Balance Billing/Plan Changes etc

- Contact: Detego Member Services (866)815-6001 or MemberServices@detegohealth.com

Broker Related Questions

- Contact: America's Choice at quotes@americaschoicehealthplan.com
- Link to the PHCS RBP QRG